**INTEREST RATES MARKET NOTICE (WITH COUPON)**

**Date: 02 October 2018**

**Subject:** New Financial Instrument Listing

***(HARCOURT STREET 1 (RF) LIMITED –“HC2T3”)***

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The JSE Limited has granted a listing to **HARCOURT STREET 1 (RF) LIMITED** on Interest Rate Market with effect from 5 October 2018.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** HC2T3

**Nominal Issued** R 350,000,000.00

**Issue Price** 100%

**Coupon** 8.117% (3 Month JIBAR as at 05 October 2018 of 7.017 % plus 110 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 October 2019

**Books Close Date** 31 December, 31 March, 30 June, 30 September

**Interest Payment Date(s)** 5 January, 5 April, 5 July, 5 October

**Last Day to Register** By 17:00 on30 December, 30 March, 29 June, 29 September

**Issue Date** 5 October 2018

**Date Convention** Following

**Interest Commencement Date** 5 October 2018

**First Interest Payment Date** 5 January 2019

**ISIN No.** ZAG000154378

**Additional Information** Senior Secured Floating Rate Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/HC2T3%20Pricing%20Supplement%2005102018.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/HC2T3%20Pricing%20Supplement%2005102018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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